



# Partial Fund Application Form

Policy No.

## Variable Life Application Form Partial Fund Withdrawal

Indicate "N/A" if question is not applicable. DO NOT leave any portion BLANK.

Policy owner

Insured

Title <input type="text"/>	Last name <input type="text"/>	First name <input type="text"/>								
Middle name <input type="text"/>	Preferred name <input type="text"/>	Gender <input type="radio"/> Male <input type="radio"/> Female								
Date of birth <table border="1"><tr><td>M</td><td>M</td><td>D</td><td>D</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td></tr></table>	M	M	D	D	Y	Y	Y	Y	Place of Birth <input type="text"/>	Nationality <input type="text"/>
M	M	D	D	Y	Y	Y	Y			
Marital status <input type="radio"/> Single <input type="radio"/> Widow(er) <input type="radio"/> Married <input type="radio"/> Divorced or Annulled <input type="radio"/> Separated	SSS/GSIS number <input type="text"/>	TIN <input type="text"/>								

**Explain reason of unavailability of SSS, GSIS, TIN**

Are you a United States citizen, United States permanent resident alien (Green Card holder) or a United States resident?

Yes  No

Mobile number <input type="text"/>	Other phone number <input type="text"/>	Email <input type="text"/>
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Occupation (Describe duties and rank)

Primary Occupation:  
Name of Employer:  
Nature of Business:  
Business Address:

Average monthly income

Source of funds

Salary  Business  Savings  
 Other

**Residential address** (permanent) **P.O. Box is not acceptable**

Unit no.	Floor	Building name	House/Building no.	Street name
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Barangay/District	City/Municipality		Postcode	
<input type="text"/>	<input type="text"/>		<input type="text"/>	
Province	Region	Country		
<input type="text"/>	<input type="text"/>	<input type="text"/>		

**Present address** (if different from Permanent Address) **P.O. Box is not acceptable**

Unit no.	Floor	Building name	House/Building no.	Street name
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Barangay/District	City/Municipality		Postcode	
<input type="text"/>	<input type="text"/>		<input type="text"/>	
Province	Region	Country		
<input type="text"/>	<input type="text"/>	<input type="text"/>		

PARTIAL WITHDRAWAL		
Fund	Units	Amount
Bond Fund		
Balanced Fund		
Equity Fund		
Other: _____		

**Policyowner/Trustee/Assignee's Acknowledgment**

Were you advised by a Troo Advisor to withdraw this policy? Yes  No

If "Yes", please ask our Troo Advisor to complete the "Troo Advisor's Acknowledgment" below.

REASON FOR WITHDRAWAL	
Reason for withdrawal	Method of Payment <input type="radio"/> Check <input type="radio"/> Fund Transfer (accomplish Fund Transfer Agreement) Note: Checks and fund transfers will require an existing account held by the Policyowner in the same currency

**REMINDERS:**

1. You can choose the amount or number of units you wish to withdraw per fund.
2. A withdrawal charge may be imposed on your transaction. Please refer to your policy contract for the applicable charges.
3. Minimum withdrawal is Php 10,000 per fund or its equivalent number of units.
4. The account value of the source fund should not fall below Php 5,000 per fund after the withdrawal, otherwise the entire account value will be withdrawn.

**DECLARATIONS**

1. All foregoing statements and exceptions (if any) are complete and accurate.
  2. I have read and understood the important reminders indicated above.
  3. East West Ageas Life Insurance Corporation will use the price on the next Pricing Date to sell units in my account/s upon approval of this application.
  4. This application will not be effective until it has been officially received and approved by East West Ageas Life Insurance Corporation.
- Signed at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_\_

## IMPORTANT REMINDERS

### What you should know about early (full/partial) withdrawal of your variable life policy:

An insurance policy is intended to meet your long-term financial needs. Therefore, in fully or partially withdrawing a policy before its maturity date, you are losing valuable benefits. It may not be possible for you to obtain a similar level of protection on the same terms in the future.

### Additional Charges/Fees Variable Life

If you withdraw your variable life policy, fully or partially, and then buy a new policy or other investment product, or top up on your existing variable life policy or other investment product, you will incur new charges.

### Fund Switching Facility

When the fund you have bought is not meeting your initial or current investment objective, you may switch to other fund(s) offered by the Company.

### Changes in Terms and Conditions

Withdrawing your insurance policy for another policy could result in loss of specific policy features due to changes in age or health or engaging in hazardous occupation/avocation.

Printed name and signature of witness

Printed name and signature of Policyowner

Printed name and signature of irrevocable beneficiary

Printed name and signature of Assignee

## FOR SERVICING-INTERMEDIARY ONLY

### Troo Advisor's Acknowledgement

"I have explained to the Policyowner/Trustee/Assignee the alternative options available and the implications of early withdrawal of the variable life insurance policy." I have recommended the partial fund withdrawal for the following reasons:

Printed name and signature Troo Advisor

Troo Advisor's Code

### NOTE:

- (1) If there is more than one irrevocable beneficiary or assignee, indicate signatures at the back of the form.
- (2) This section must be signed by the Policy Owner, the assignee, and all irrevocable beneficiaries, if any. If any of the irrevocable beneficiaries is below 18 years of age or has passed away, additional documents will be required.
- (3) If this form will be signed outside the Philippines, please have the form authenticated by the nearest Philippine Consul in your locality.